## WjsePay

## App User Guide

Version 2.1.3



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# Downloading the app

The WisePay App is available for both Android and Apple devices. 1. Click the WisePay App Graphic at the top of your organisation homepage.

ollege 21 March 2021 You will be able to make donations very soon. Please watch this space for further updates and launch information. Download The New WisePay App Shop Payments R) Make a Donation **Bus Payments** Locker Payments

2. You can download the
WisePay app from your
organisation app screen, using
either the <u>App Store</u> or
<u>Google Play Store</u>.



## Register an account

Start making payments quickly and easily.

1. From your organisation app screen, you will be given a unique organisation code.

2. Enter this code, together with your email and password that you use to sign into WisePay.

Then press Next.





## Register an account

Start making payments quickly and easily.

4. Once you have registered your first account, your school or college name will appear on your 'Accounts' home page.

Press the Organisation Name to see your registered student.



5. Your registered student name will appear.

To add additional students press the Add Account icon at the bottom of your screen.



### Forgotten Password

How to reset your password easily within the app

 If you've forgotten your password when you try to login, click 'Forgotten Login Details.'  Search for your organisation's name, then tap
 'Forgotten Password.'





3. You will be prompted to enter the Security Challenge and the email address associated with the student. After entering these, enter the same email address one more time.



4. Click on 'Reset Password.'

5. Once you are redirected to the 'Thank You' screen, check your email inbox for the password reset email.





### Forgotten Password

How to reset your password easily within the app

6. Follow the link provided and, in your browser, follow the password reset flow.

7. Open the app and login using your Organisation Code or email address and your new password.





### Settings

From the Setting screen you can add or delete a new organisation or student account. 1. To delete a student account, press the Settings icon at the bottom of your screen.

2. On the settings screen press Manage Accounts.





3. Under your organisation name, select the student account you want to delete.

#### Press Remove Account.

, 4. Press Delete to confirm removal of the account.

5. The account has been removed.







02 Payments

## Quick meal top ups

Easy, quick meal top ups on the go!

1. To make a quick meal top up, select the student you want to make a top up for and press Quick Meal Top Ups from the drop-down menu. 2. Enter an amount you want to top up.

Press Process Payment.





02 Payments

## Quick meal top ups

Easy, quick meal top ups on the go!

3. By pressing **Process Payment**,

you are confirming the amount, and adding this item to your shopping basket. 4. You can continue to add items to your basket or checkout in the usual way!





02 Payments

### Messages

View latest messages from your school or college on the go!  To view your latest messages, select the student you want to view messages for and press Messages from the drop-down menu.

My Accounts **Casleton College** Lucas Reed  $\mathbf{\wedge}$ Messages Payments and bookings Σ +. Accounts Ċ.

2. Your most recent messages will be displayed back to you.





## Payments and bookings

1. To make a payment or booking select your chosen student then press Payments and Bookings from the drop-down menu.

2. You will be given a choice of payments and bookings from your organisation home page.



	e WjzePay	
l	Trip and Visit Payments	R
l	Food and Drink Payments	U
l	Exam Payments	
l	Ticket and Event Bookings	0
l	Donations	0
l	Classroom Sales	
	Travel Payments	
	+ Accounts	\$



### Non-saved credit/debit cards

When making a payment through WisePay you can choose not to save your credit/debit card details for future transactions.

Your card details are never stored by WisePay.

1. When you checkout your details may already be pre-filled, depending on whether your organisation has entered your details.

Account Details		
First Name		
Jane		
Last Name		
Lucas		
Email		
j.lucas@gmail.	com	
Billing Address Address 1		
25 First Avenu	e	
Address 2		
Address line 2		
City		
West London		
Postcode		
W12 89J		

2. This option will be visible if you are making a payment for the first time, or have chosen not to store any card details previously.

Address line 2		
Address line 2		
City		
West London		
Postcode		
W12 89J		
Payment Optio	ons	
Saved Cards		
You do not have a	any stored cards for this bank accou	nt.
I would like t transaction	to store the card that I will use for th	nis
Customer Deliv	very Notes	
There are no specif	fic notes for the products you are purc	hasing
Terms and Con	ditions	
l agree to the Terr order details are o	ms and Conditions and confirm that correct.	my
I understand that address, email add to the payment gi that this informat my transaction.	by proceeding, my details such as n dress and telephone number will be ateway provider, SagePay. I underst tion is used for the purpose of comp	ame, passed and leting
Yes N	No	

#### 03 Payment Options

## Order confirmation

Please make a note of your reference number for any future correspondence.

Once your payment has been successfully made, a confirmation screen with a reference number will be displayed back to you.

A confirmation email will be sent to you with details of your order and information from your organisation, regarding collection of your items and what you should do next.



If you have any further questions or need help please visit <u>www.wisepay-software.com/parent-support</u>

Alternatively, you can contact your organisation's WisePay administrator.

They will contact WisePay on your behalf if they are unable to help.